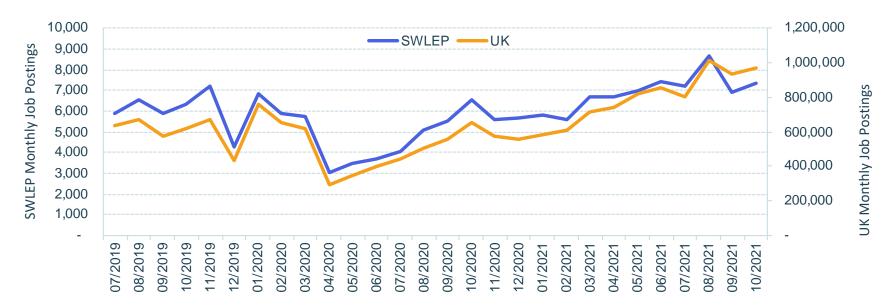
SWLEP – November 2021 Labour Market Update

Total Job Postings

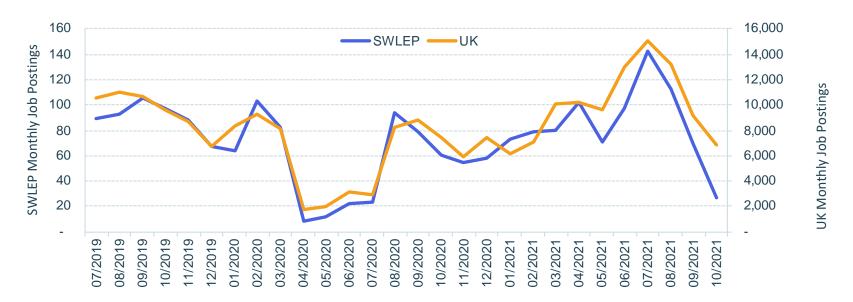
 SWLEP area job postings volumes grew in October 2021 compared to September 2021 7,372 job postings in October 2021, up 6.9% on September 2021. UK up by 3.8%



Apprenticeship Job Postings

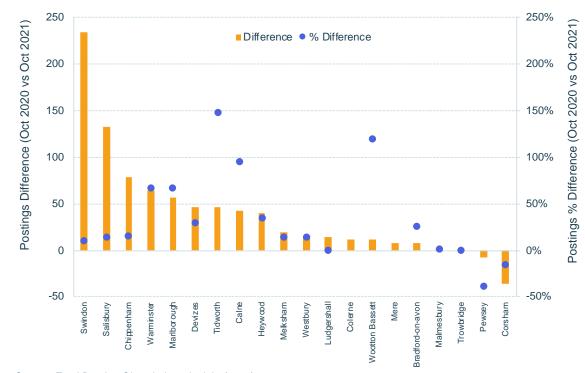
27 postings in the SWLEP area during October
2021. The volume continues to decline

 -61.4% decrease in the SWLEP area volume month-on-month. UK decrease -25.6%



Postings by Settlement

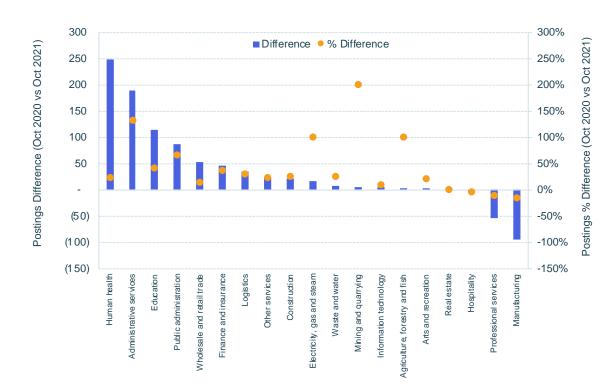
- Higher volumes of postings across all settlements in October 2021 versus
 October 2020
- Tidworth, Calne and Warminster made large percentage gains (148.4%, 95.5% and 67.4% respectively)
- Swindon, Salisbury and Chippenham made the largest numeric gains in postings





Postings by Sector

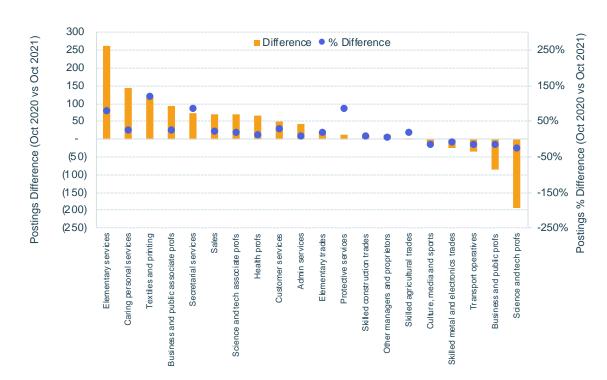
- Most sectors in the SWLEP area had higher postings in October 2021 compared to October 2020, indicating higher labour demand
- Sectors more commonly associated with the public sector (e.g. human health and public administration) made the largest absolute gains in postings
- Manufacturing and professional services had lower posting numbers





Postings by Occupation

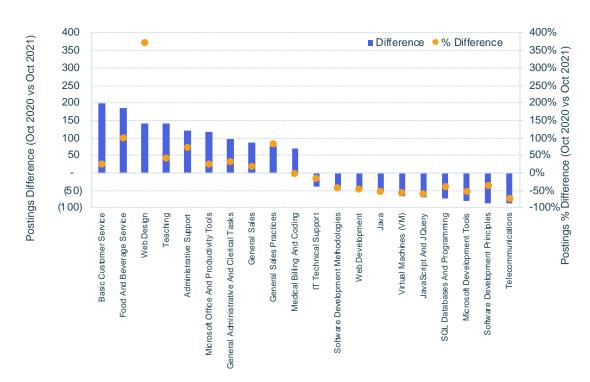
- All but five occupations in the SWLEP area had higher posting volumes in October 2021 versus October 2020
- Posting volumes increased the most for elementary occupations, caring occupations and textiles and printing trades (261, 146 and 118 respectively)
- The largest decreases were among professional occupations in areas such as science, research, technology, business and media





Postings by Skills Cluster

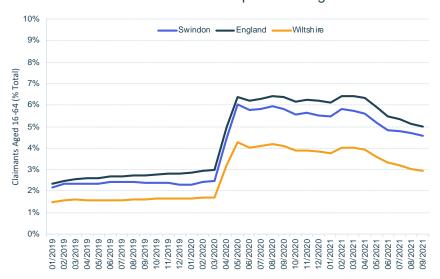
- Comparing the SWLEP area in October 2021 to October 2020, volumes increased in skills clusters linked to sales, administration, teaching and customer services
- The ten largest decreases in postings volumes were in information technology related skills clusters





Claimant Count

 Working-age claimants continued to decrease in Swindon and Wiltshire month-on-month, mirroring England. Both areas have a lower rate compared to England



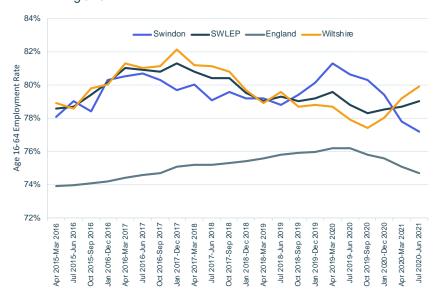
 More residents aged 16-24 remain on benefits compared to the working-age population. Swindon continues to have a higher claimant rate



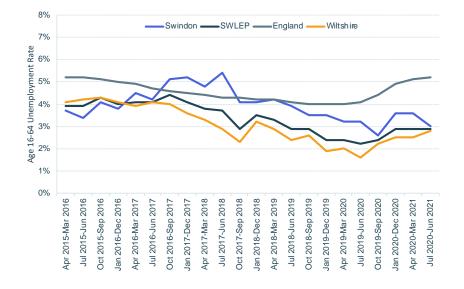
Source: ONS Claimant Count and Mid-Year Population Estimates (2021)

Employment and Unemployment Rates

 The employment rate has increased recently in Wiltshire and the SWLEP area, while it has decreased in Swindon and England



The rate of unemployment has remained stable in Swindon,
Wiltshire and the SWLEP area, while it has steadily increased in England



Source: ONS Annual Population Survey (2021)

Key Takeaways

- Overall labour demand continues to grow, indicating appetite for growth and recovery from the impacts of Covid-19
- Settlements in the SWLEP area continue to see increases in labour demand, with the highest proportional growth in smaller settlements
- Labour demand in most sectors is higher compared to the same-time last year, albeit demand is lower in a few (e.g. manufacturing)
- Labour demand has increased for occupations that could more typically be associated with general business tasks (e.g. sales occupations and administration) compared to October 2020
- Demand has decreased for some information technology skillsets, while demand for more generalist skillsets has grown
- Claimants on out-of-work benefits continue to decrease in number, with 16-24 age group continuing to have a higher claimant rate compared to the wider 16-64 age group
- Employment rates and unemployment rates in the SWLEP area differ to England, with the LEP area remaining stable and England experiencing increases in unemployment and decreases in employment



.1 Emsi burning glass