

Labour Market Intelligence – BING

SWLEP June 2021



Contents



Online Postings

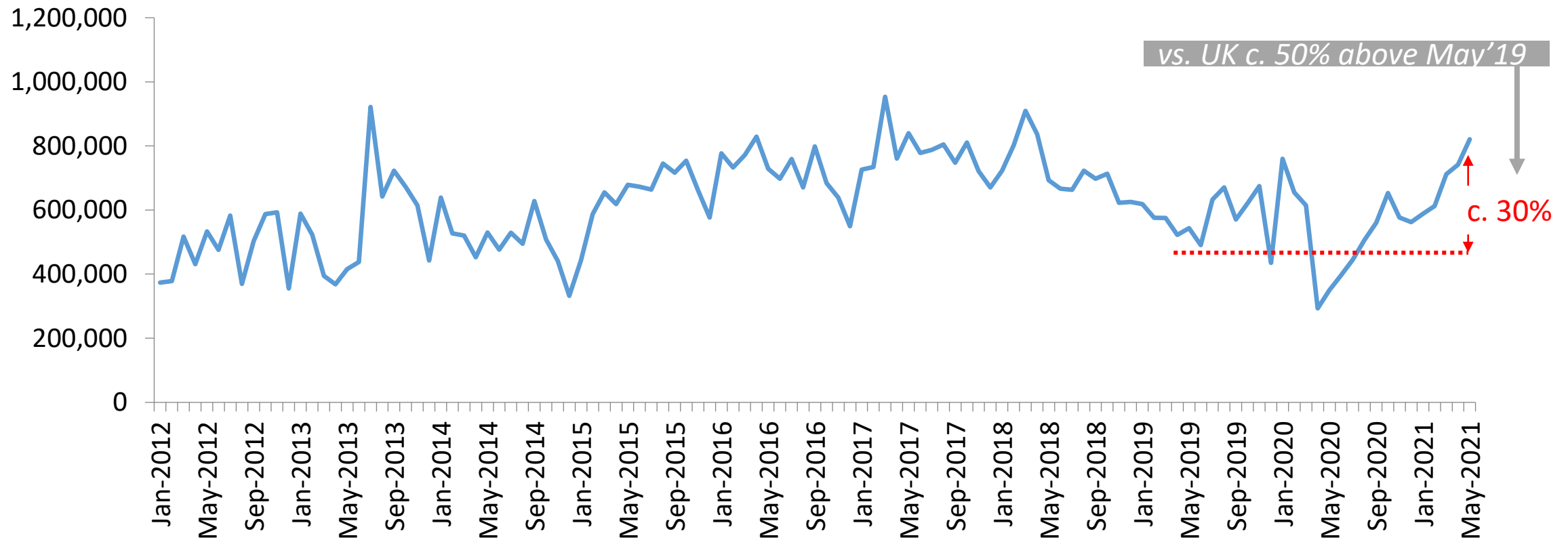


Claimant Count



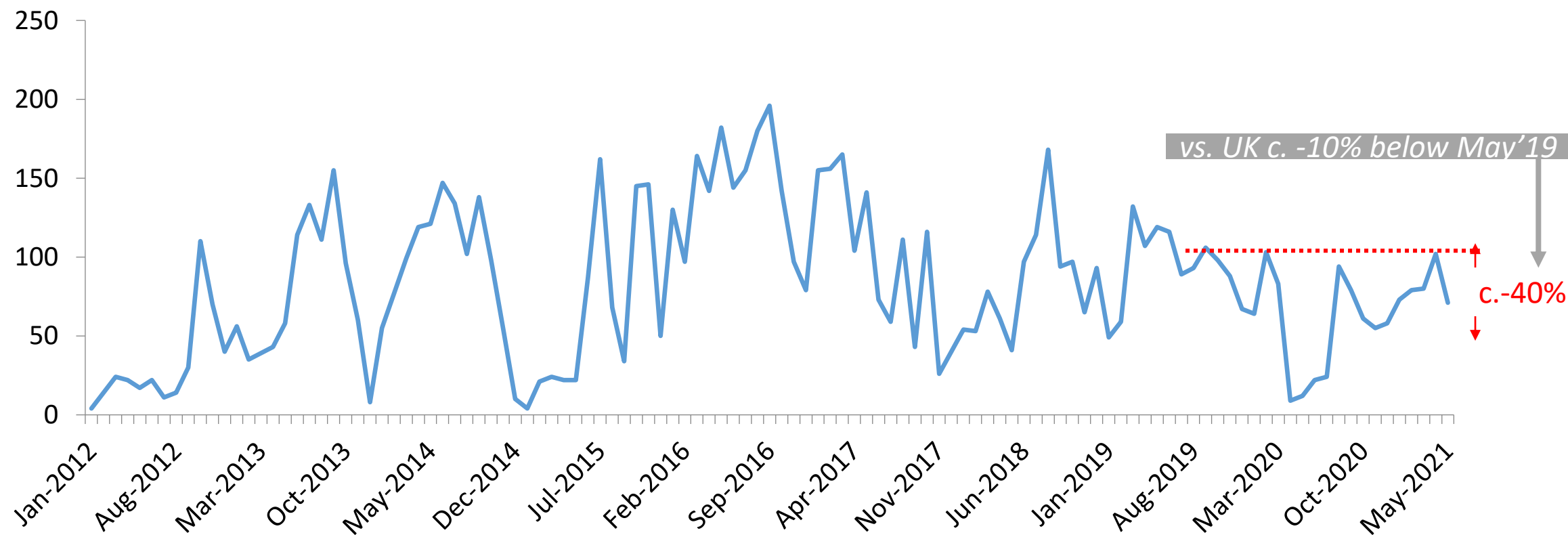
Job postings considerably above May 2019 levels

SWLEP Online Job Postings

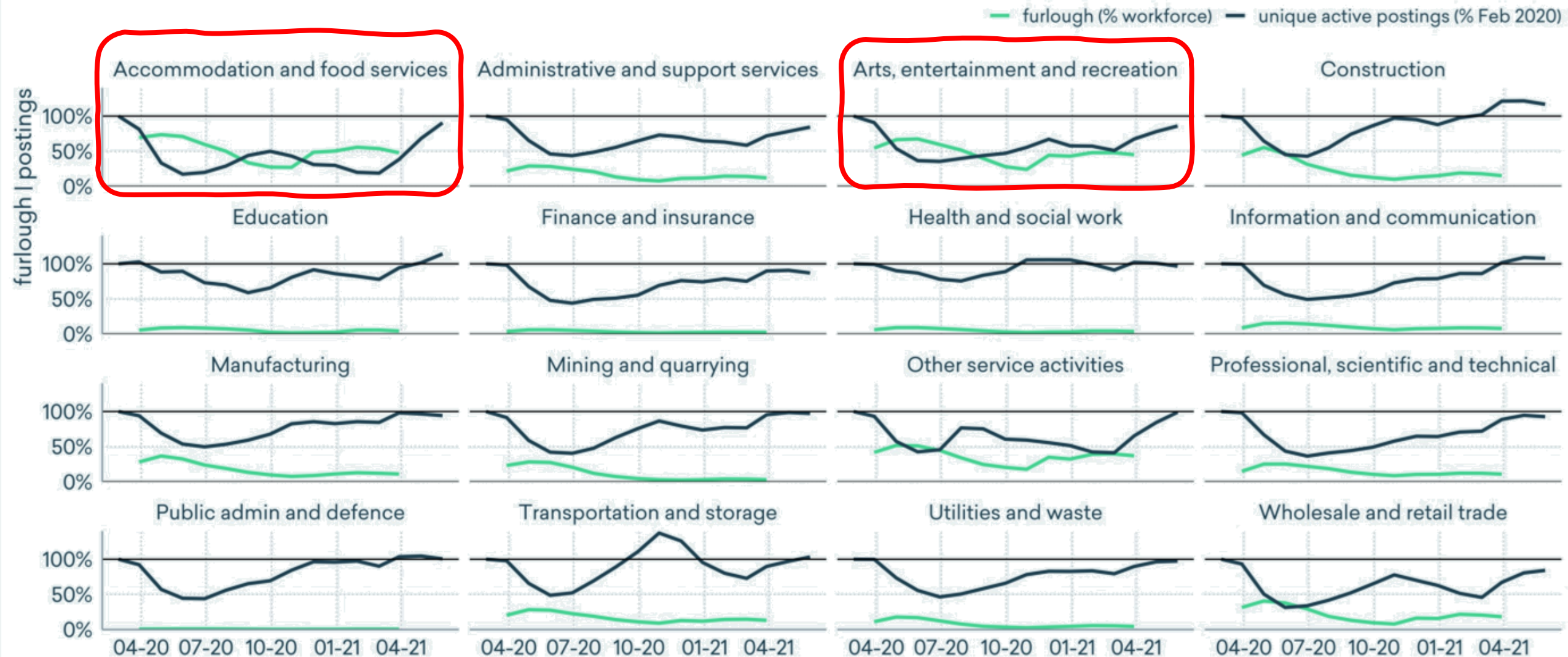


Apprenticeship postings are still depressed

SWLEP Online Apprenticeship Postings



Last month, a couple of sectors still had high proportion of staff furloughed and job postings below the Feb'20 level

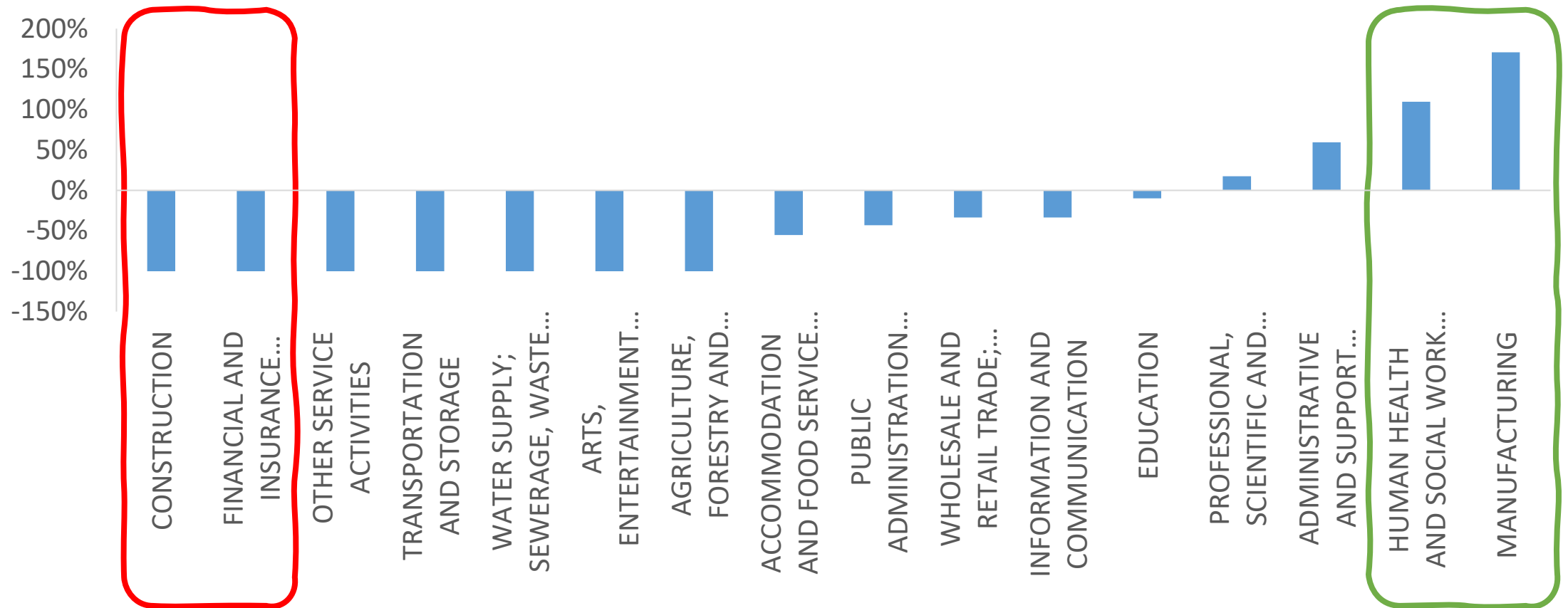


This month, although the furlough rates remain high, we've seen a recovery in job postings



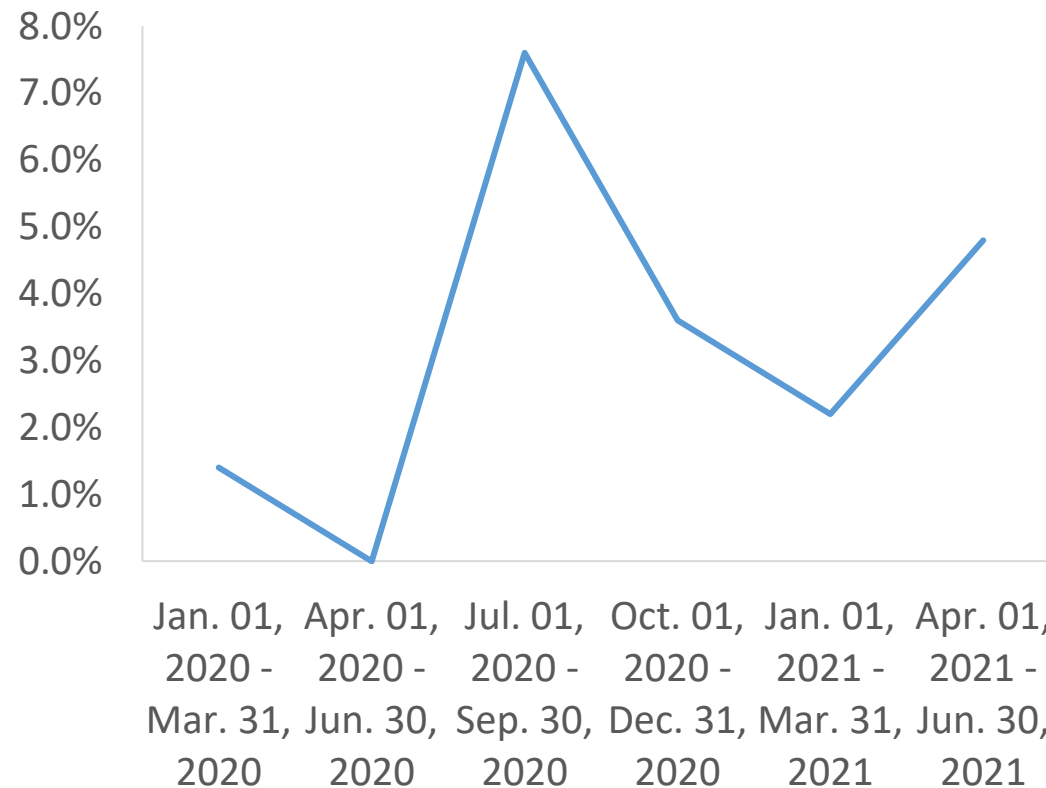
During the first lockdown

Industry Proportion of Job Postings Growth Rate, Q2'20 vs. Q1'20

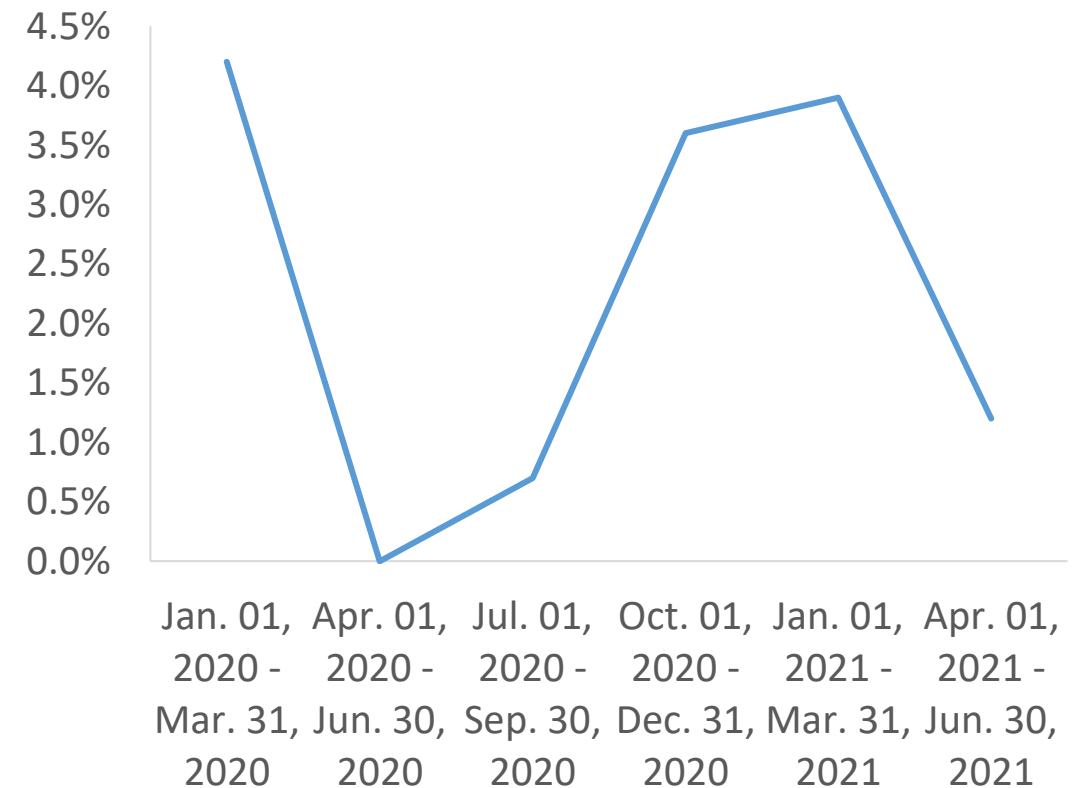


Construction bounced back straight away, while Finance took a little longer

CONSTRUCTION



FINANCIAL AND INSURANCE ACTIVITIES



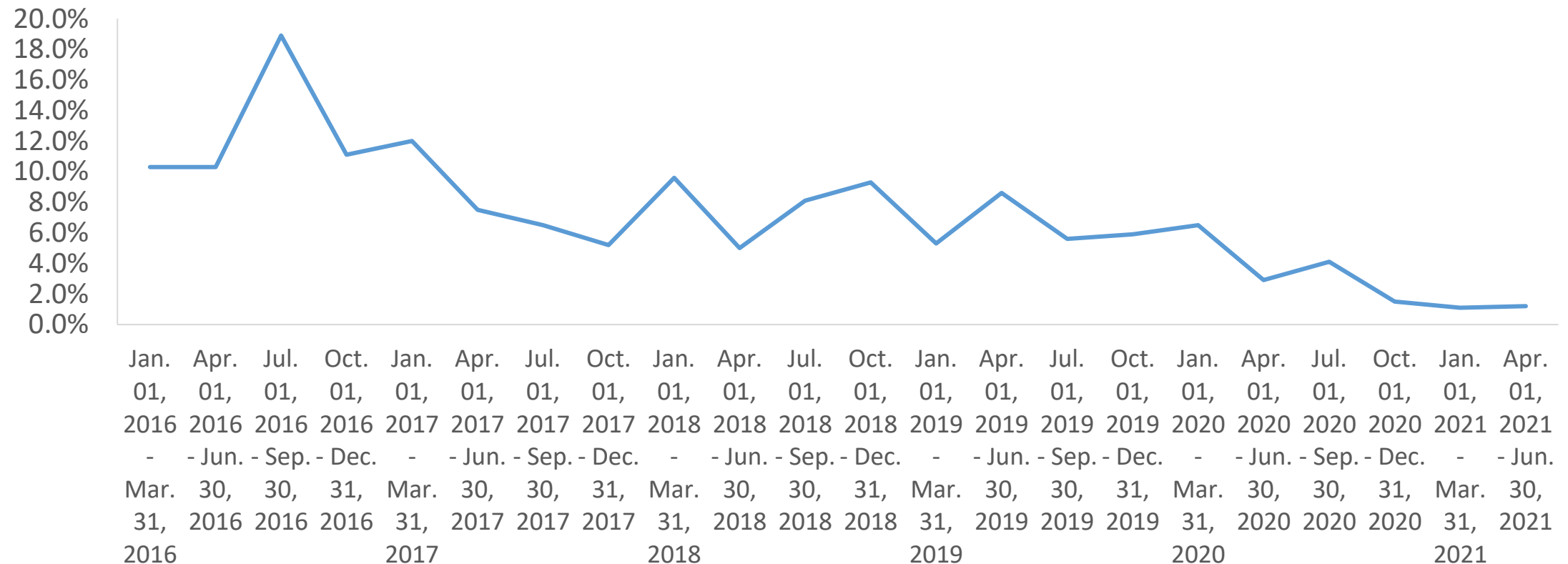
Hospitality sector, which has been depressed since Apr'20, showed strong signs of recovery over the last quarter

Swindon & Wiltshire Job Postings, Q2'21 vs. Q1'21 Growth



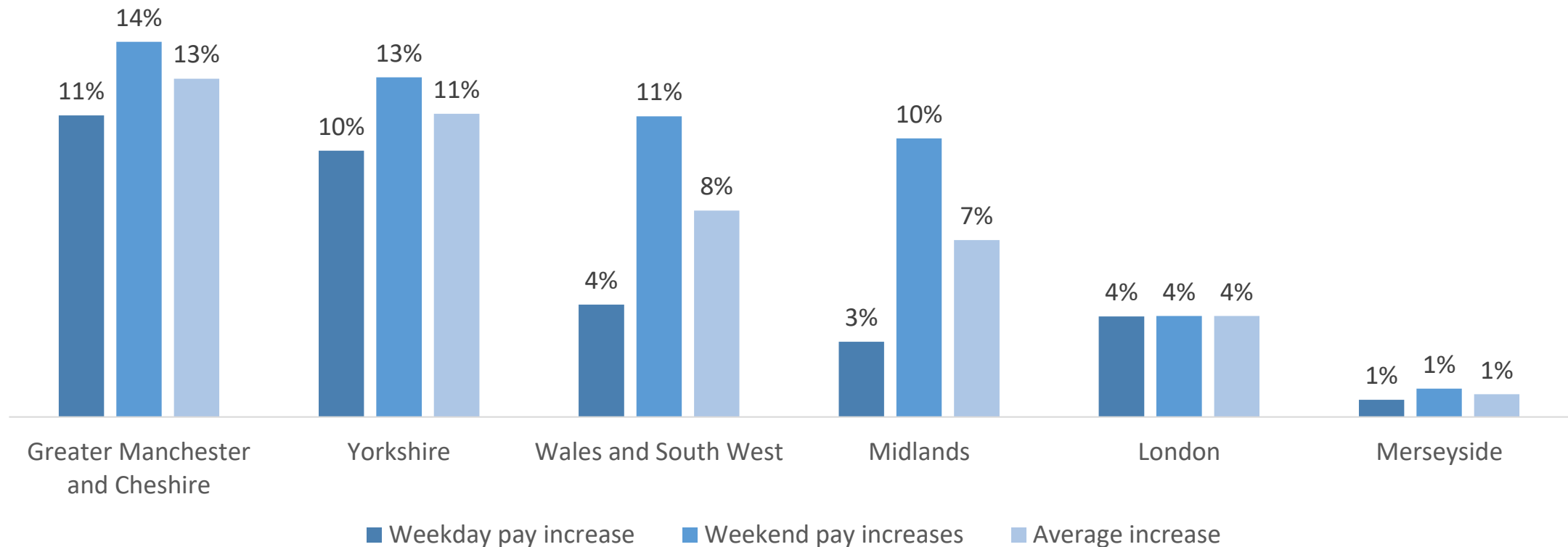
Although, the sector has been in decline even before the pandemic...

ACCOMMODATION AND FOOD SERVICE ACTIVITIES

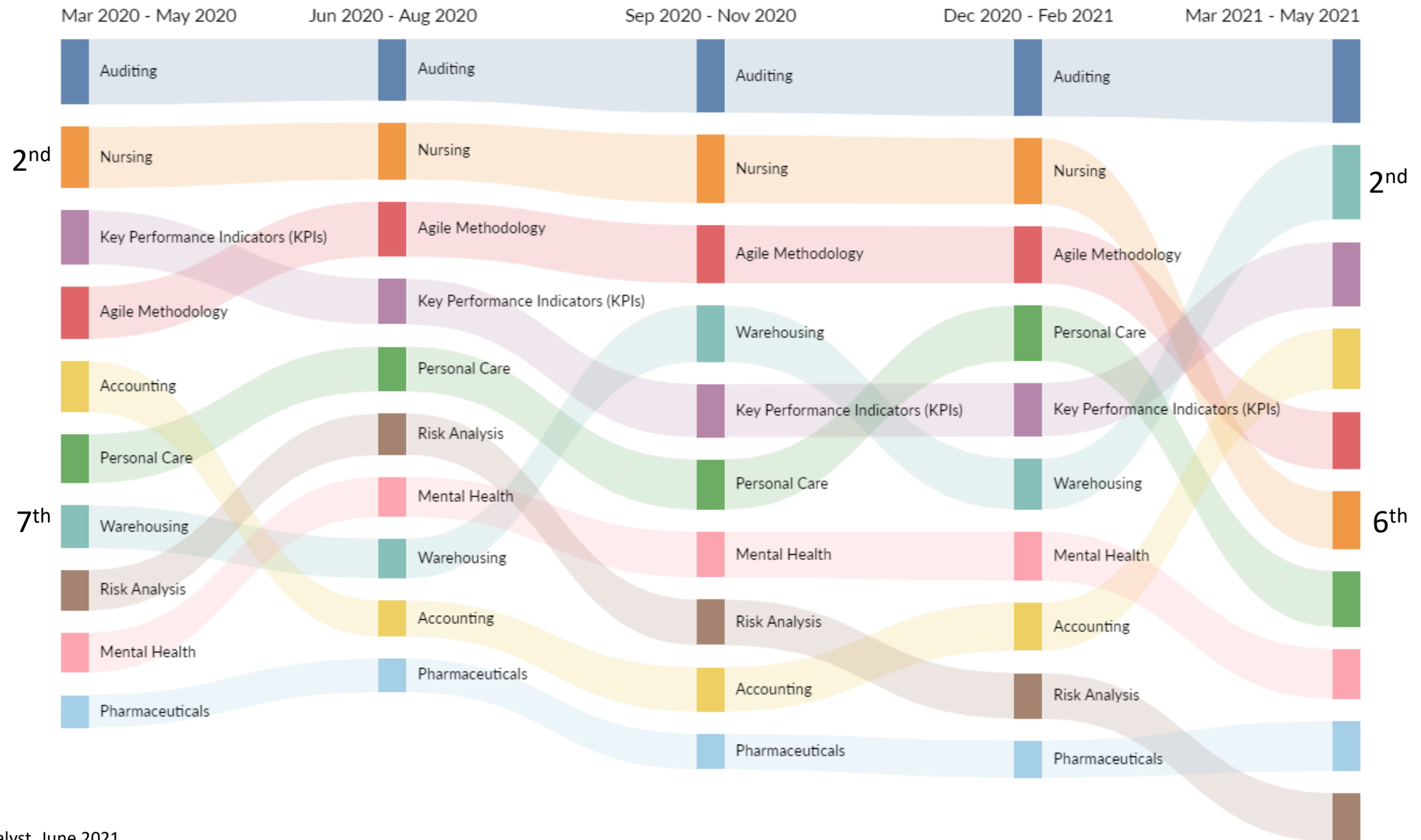


...the recent surge in demand for temporary hospitality workers has driven increase in pay

Average Pay Increase for Temporary Hospitality Workers, May 2021 vs. May 2019



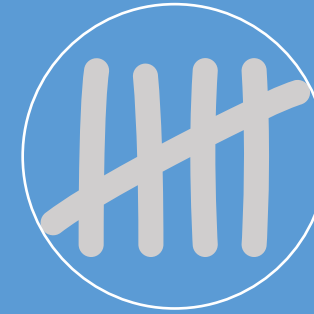
We have seen shifts in skills demand in Swindon & Wiltshire



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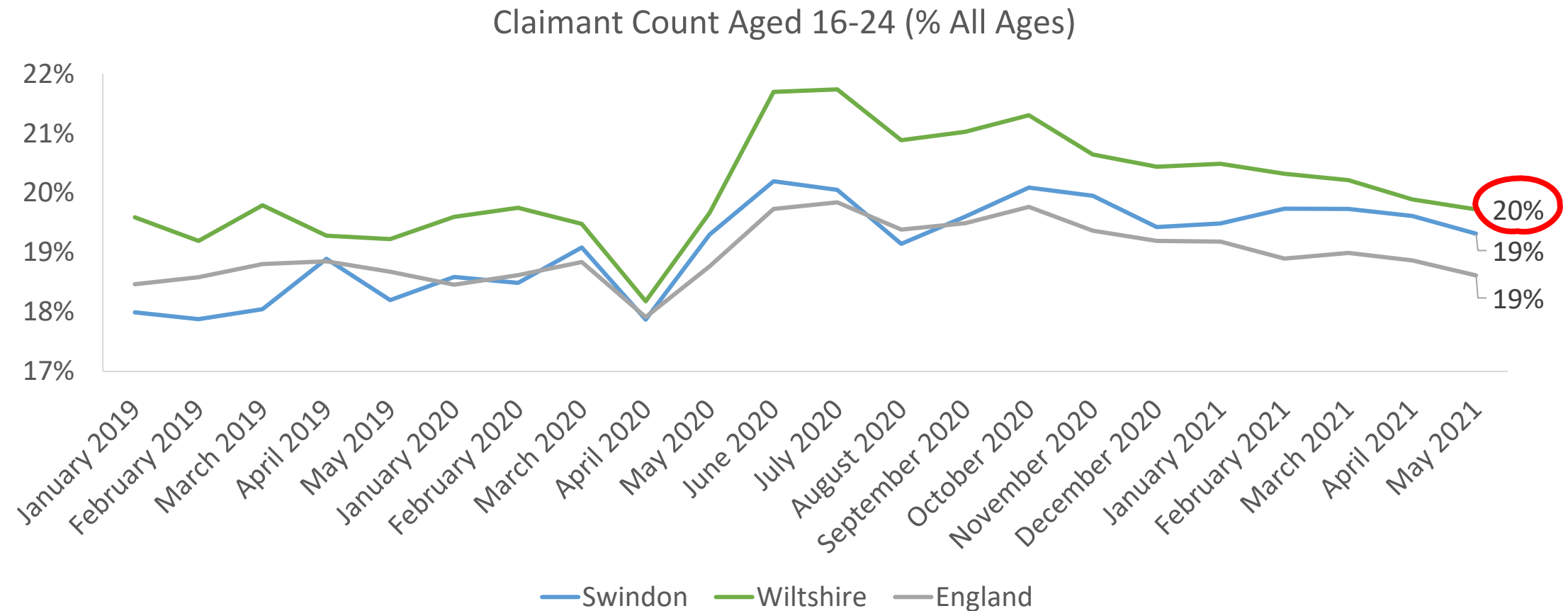
Online Postings



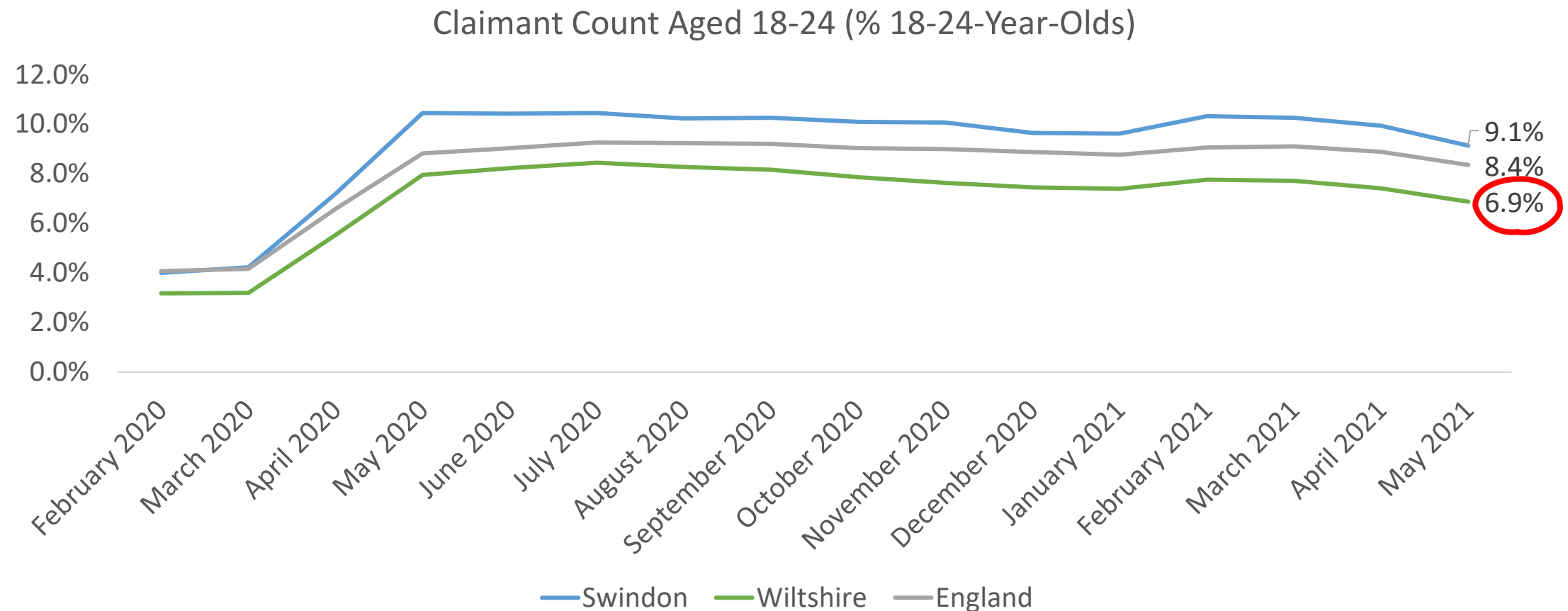
Claimant Count



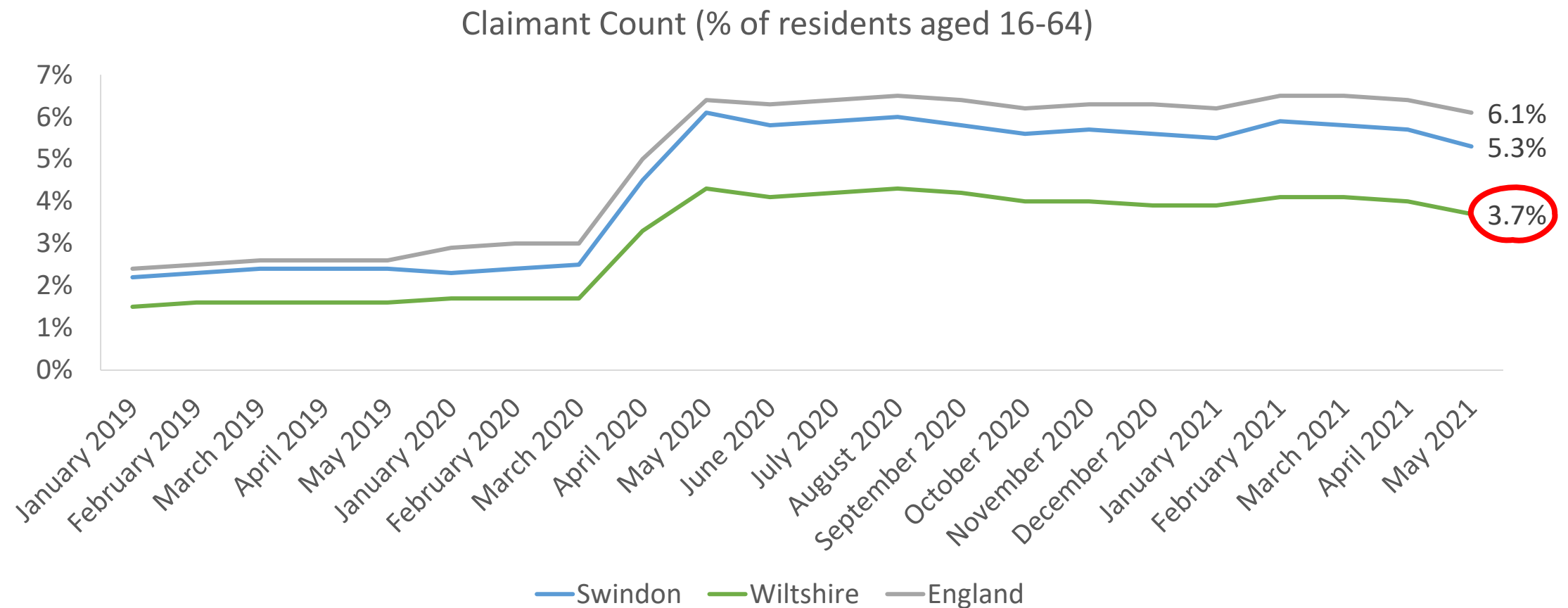
We usually look at the young claimant count as proportion of all claimants...



...but, as proportion of population, Wiltshire's young work-related claimants are still below the national average...



...although, not as low as the overall claimants



Recap



ONLINE POSTINGS

- SWLEP job postings considerably above May'19 levels, more so than UK
- All industries recovered; recent surge in hospitality demand driving pay increases
- Skill in demand changing, with nursing dropping and warehousing increasing the most
- Apprenticeship postings considerably behind May'19 and UK levels



CLAIMANT COUNT

- As proportion of population aged 18-24, Wiltshire's work-related claimants are below the national average
- Although, not as low as other age groups